		•	
Fill in this information to identify your case:			
United States Bankruptcy Court for the:			
NORTHERN DISTRICT OF OHIO	_		
Case number (if known)	Chapter 7		
		☐ Check if this an amended filing	
Official Form 201		•	
Voluntary Petition for Non-Individu	als Filing for Bank	ruptcy	06/22
If more space is needed, attach a separate sheet to this form. On the to known). For more information, a separate document, <i>Instructions for I</i>	op of any additional pages, write the	debtor's name and the case numb	er (if

1.	Debtor's name	Revere Transport, Inc.	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and doing business as names		
3.	Debtor's federal Employer Identification Number (EIN)	82-3126543	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		3482 Aegean Drive Akron, OH 44333	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Summit County	Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	■ Corporation (including Limited Liability Compar	ny (LLC) and Limited Liability Partnership (LLP))
		☐ Partnership (excluding LLP)	
		☐ Other. Specify:	

Official Form 201

Deb	Revere Transport, Inc	Case number (if known)
7.	Describe debtor's business	A. Check one:  Health Care Business (as defined in 11 U.S.C. § 101(27A))  Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  Railroad (as defined in 11 U.S.C. § 101(44))  Stockbroker (as defined in 11 U.S.C. § 101(53A))  Commodity Broker (as defined in 11 U.S.C. § 101(6))  Clearing Bank (as defined in 11 U.S.C. § 781(3))  None of the above  B. Check all that apply  Tax-exempt entity (as described in 26 U.S.C. §501)  Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .  ——
8.	Under which chapter of the Bankruptcy Code is the debtor filing?  A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Check one:  Chapter 7  Chapter 9  Chapter 11. Check all that apply:  The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8	■ No. □ Yes.

Official Form 201

years?

separate list.

If more than 2 cases, attach a

District

District

When

When

Case number

Case number

ebtor	Revere Transport, I	Inc.	Case number (if know	vn)
p b	are any bankruptcy cases lending or being filed by a lusiness partner or an lifiliate of the debtor?			
	ist all cases. If more than 1 ttach a separate list	, Debtor District	When	Relationship  Case number, if known
	Why is the case filed in	Check all that apply:		
ti	his district?		ile, principal place of business, or principal assets petition or for a longer part of such 180 days that	
		_	rning debtor's affiliate, general partner, or partner	·
	Ooes the debtor own or ave possession of any	■ No		
re		☐ res.	th property that needs immediate attention. Attacl	
ii		Why does the prope	erty need immediate attention? (Check all that a	apply.)
		☐ It poses or is alleg What is the hazard	ed to pose a threat of imminent and identifiable h	azard to public health or safety.
		☐ It needs to be phys	sically secured or protected from the weather.	
		_	ble goods or assets that could quickly deteriorate	or lose value without attention (for example,
			goods, meat, dairy, produce, or securities-relate	
		Where is the proper	tv2	
		where is the proper	Number, Street, City, State & ZIP Code	e
		Is the property insur		
		□ No		
		☐ Yes. Insurance a	agency	
		Contact na	· ·	
		Phone		
	Statistical and admini	istrative information		
3. D	Debtor's estimation of	. Check one:		
	vailable funds	_	ele for distribution to unsecured creditors.	
		■ After any administrat	ive expenses are paid, no funds will be available	to unsecured creditors.
4. E	Stimated number of	<b>■</b> 1-49	□ 1,000-5,000	☐ 25,001-50,000
С	reditors	□ 50-99 □ 100-199 □ 200-999	□ 5001-10,000 □ 10,001-25,000	☐ 50,001-100,000 ☐ More than100,000
5. E	Stimated Assets	■ \$0 - \$50,000 □ \$50,001 \$100,000	☐ \$1,000,001 - \$10 million ☐ \$10,000,001 - \$50 million	☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion
		□ \$50,001 - \$100,000 □ \$100,001 - \$500,000 □ \$500,001 - \$1 million	□ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion
6. E	stimated liabilities	□ \$0 - \$50,000	■ \$1 000 001 - \$10 million	□ \$500,000,001 - \$1 billion

Page 3 of 27

Debtor	Revere Transport, Inc.	Case number (if known)	
Name			
	<b>□</b> \$50,001 - \$100,000	□ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion
	□ \$100,001 - \$500,000	☐ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion
	□ \$500,001 - \$1 million	□ \$100,000,001 - \$500 million	☐ More than \$50 billion

Г	$\overline{}$	h	+-	

Case number (if known) Revere Transport, Inc.

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 9, 2023 MM / DD / YYYY

X	/s/ Thomas Lerich
	Cianatura of outhorize

Signature of authorized representative of debtor

Printed name

**Thomas Lerich** 

Statutory Agent

18. Sigi	nature	of	attorno	ey
----------	--------	----	---------	----

X /s/ Morris H. Laatsch

Signature of attorney for debtor

Date May 9, 2023

MM / DD / YYYY

Morris H. Laatsch 0010279

Printed name

Morris H. Laatsch, Esq.

Firm name

209 South Main Street **Third Floor** Akron, OH 44308

Number, Street, City, State & ZIP Code

330-762-7477

Email address

jwander@kzdylaw.com

0010279 OH

Contact phone

Bar number and State

Fill in this infor	mation to identify the cas		
Debtor name Revere Transport, Inc.			
United States Ba	ankruptcy Court for the:	NORTHERN DISTRICT OF OHIO	
Case number (if	known)		Check if this is an amended filing

#### Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of periury that the foregoing is true and correct.

deciare under	clare under penalty of perjury that the foregoing is true and correct.						
Executed on	May 9, 2023	X /s/ Thomas Lerich					
		Signature of individual signing on behalf of debtor					
		Thomas Lerich					
		Printed name					

**Statutory Agent** 

Position or relationship to debtor

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

Fill in this inform			
Debtor name _F	Revere Transport, Inc.		
United States Bar			
Case number (if ki		Check if this is an	
		_	amended filing

## Official Form 206Sum

## **Summary of Assets and Liabilities for Non-Individuals**

12/15

Par	Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i>	\$_	0.00
	1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>	\$_	500.00
	1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>	\$_	500.00
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	0.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
	<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	3,543,000.00
4.	Total liabilities Lines 2 + 3a + 3b	\$	3,543,000.00

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

Fill in this inf	ormation to identify the case:	I
Debtor name	Revere Transport, Inc.	
United States	Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO	
Case number	(if known)	
		☐ Check if this is an amended filing
Official	Form 206A/B	
Schedu	le A/B: Assets - Real and Personal Property	12/15
Disclose all pro Include all pro which have no	operty, real and personal, which the debtor owns or in which the debtor has any other legal, perty in which the debtor holds rights and powers exercisable for the debtor's own benefit. As book value, such as fully depreciated assets or assets that were not capitalized. In Schedule eases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Fo	Also include assets and properties e A/B, list any executory contracts
the debtor <sup>;</sup> s n	te and accurate as possible. If more space is needed, attach a separate sheet to this form. At ame and case number (if known). Also identify the form and line number to which the addition et is attached, include the amounts from the attachment in the total for the pertinent part.	. , , ,
schedule or debtor's inter	ough Part 11, list each asset under the appropriate category or attach separate supporting so lepreciation schedule, that gives the details for each asset in a particular category. List each est, do not deduct the value of secured claims. See the instructions to understand the terms ash and cash equivalents	asset only once. In valuing the
	btor have any cash or cash equivalents?	
■ No. Go	to Part 2	
	n the information below.	
	cash equivalents owned or controlled by the debtor	Current value of debtor's interest
Part 2: D	eposits and Prepayments	
6. Does the de	btor have any deposits or prepayments?	
■ No. Go	to Part 3	
	n the information below.	
Part 3: A	ccounts receivable	
10. Does the c	ebtor have any accounts receivable?	
■ No. Go	to Part 4	
	n the information below.	
Part 4: In	vestments	
13. <b>Does the</b> d	ebtor own any investments?	
■ No. Go	to Part 5.	
	n the information below.	
Part 5: Ir	ventory, excluding agriculture assets	
18. Does the c	ebtor own any inventory (excluding agriculture assets)?	
■ No. Go	to Part 6.	
	n the information below.	
	arming and fishing-related assets (other than titled motor vehicles and land)	
27. Does the d	ebtor own or lease any farming and fishing-related assets (other than titled motor vehicles a	nd land)?
No. Go	to Part 7	

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor		Case	number (If known)	
	Name			
□ Y	es Fill in the information below.			
Part 7:	Office furniture, fixtures, and equipment	; and collectibles		
38. <b>Doe</b>	s the debtor own or lease any office furniture		?	
ПΝ	o. Go to Part 8.			
	es Fill in the information below.			
	Conoral description	Net book value of	Valuation method used	Current value of
	General description	debtor's interest (Where available)	for current value	debtor's interest
39.	Office furniture			
	Misc. office equipment	\$0.00		\$500.00
40.	Office fixtures			
41.	Office equipment, including all computer eq communication systems equipment and sof			
42.	<b>Collectibles</b> <i>Examples</i> : Antiques and figurines books, pictures, or other art objects; china and collections; other collections, memorabilia, or collections.	crystal; stamp, coin, or baseball card		
43.	Total of Part 7.			\$500.00
	Add lines 39 through 42. Copy the total to line	86.	_	Ψ000.00
44.	Is a depreciation schedule available for any	of the property listed in Part 7?		
	■ No			
	☐ Yes			
45.	Has any of the property listed in Part 7 been	appraised by a professional within	the last year?	
	■ No			
	□Yes			
Part 8:	Machinery, equipment, and vehicles			
46. <b>Doe</b>	s the debtor own or lease any machinery, equ	ipment, or vehicles?		
■ N	o. Go to Part 9.			
	es Fill in the information below.			
Part 9:	Real property			
54. <b>Doe</b>	s the debtor own or lease any real property?			
■ N	o. Go to Part 10.			
ПΥ	es Fill in the information below.			
Part 10	Intangibles and intellectual property			
	s the debtor have any interests in intangibles	or intellectual property?		
■ N	o. Go to Part 11.			
	es Fill in the information below.			
Part 11				
70. <b>Doe</b>	s the debtor own any other assets that have r	not yet been reported on this form?		

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

Debtor	Revere Transport, Inc.	Case number (If known)
	Name	

- No. Go to Part 12.
- ☐ Yes Fill in the information below.

Debtor	Revere Transport, Inc.	Case number (If known)	
	NI.		

Name

#### Part 12: Summary

In Pa	rt 12 copy all of the totals from the earlier parts of the form Type of property	Current value of	Current value of real	
	Type of property	personal property	property	
80.	Cash, cash equivalents, and financial assets.  Copy line 5, Part 1	\$0.00		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00		
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$0.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$500.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88.	Real property. Copy line 56, Part 9	>	\$0.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All other assets. Copy line 78, Part 11.	+\$0.00		
91.	Total. Add lines 80 through 90 for each column	\$500.00 +	91b. <b>\$0.00</b>	
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		\$5	00.00

Fill in this information to identify the case:					
Debtor name Revere Transport, Inc.	_				
United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO	_				
Case number (if known)					
	☐ Check if this is an amended filing				

#### Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
  - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
  - ☐ Yes. Fill in all of the information below.

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

Fill in	n this information to identify the case:		
	or name Revere Transport, Inc.		
Linita	d States Bankruptcy Court for the: NORTHERN DIS	TRICT OF OUIO	
Unite	d States Bankruptcy Court for the. NORTHERN DIS	TRICT OF ONIO	
Case	number (if known)		☐ Check if this is an amended filing
Off:	cial Form 206E/F		
	nedule E/F: Creditors Who Ha	vo Uneccured Claims	40/45
		s with PRIORITY unsecured claims and Part 2 for creditors with N	12/15 IONPRIORITY unsecured claims.
List th	e other party to any executory contracts or unexpired leas nal Property (Official Form 206A/B) and on <i>Schedule G: Ex</i>	es that could result in a claim. Also list executory contracts on Si ecutory Contracts and Unexpired Leases (Official Form 206G). No art 2, fill out and attach the Additional Page of that Part included	chedule A/B: Assets - Real and imber the entries in Parts 1 and
Part	1: List All Creditors with PRIORITY Unsecured C	laims	
1.	Do any creditors have priority unsecured claims? (See 1	1 U.S.C. § 507).	
	No. Go to Part 2.		
	☐ Yes. Go to line 2.		
Part	List All Craditors with NONDDIODITY Uncopy	red Claims	
	3. List in alphabetical order all of the creditors with nonpr	iority unsecured claims. If the debtor has more than 6 creditors with	nonpriority unsecured claims, fill
	out and attach the Additional Page of Part 2.		Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,500.00
	Keep Trucking ELD	☐ Contingent	
	55 Hawthorn Street	☐ Unliquidated	
	4th Floor	□ Disputed	
	Buffalo, NY 14223	Basis for the claim: Account	
	Date(s) debt was incurred 2019		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$250,000.00
	M & A Industries	☐ Contingent	
	3057 Long Road	☐ Unliquidated	
	Akron, OH 44313	☐ Disputed	
	Date(s) debt was incurred 2/2019-12/2019	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,000.00
	Omnitrac's ELD	☐ Contingent	·
	5465 S. Procyon Street	☐ Unliquidated	
	Las Vegas, NV 89118	☐ Disputed	
	Date(s) debt was incurred 2019	Basis for the claim: Account	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,000,000.00
	Ryder Transportation, Inc.	Contingent	
	780 Killian Road	Unliquidated	
	Akron, OH 44319	□ Disputed	
	Date(s) debt was incurred 2018-2019	Basis for the claim: Vehicle Leases	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

page 1 of 2

Debto	Revere Transport, Inc.		Case	nun	nber (if known)		
3.5	Nonpriority creditor's name and mailing address	As of the petition fili	ng date,	, the	claim is: Check all that apply.		\$140,000.00
	SS Cartage	Contingent					
	3057 Long Road	Unliquidated					
	Akron, OH 44312	■ Disputed					
	Date(s) debt was incurred 2019	Basis for the claim:	Accou	ınt:	unpaid lease payments		
	Last 4 digits of account number _	Is the claim subject to					
3.6	Nonpriority creditor's name and mailing address	As of the petition fili	ng date,	, the	claim is: Check all that apply.		\$136,000.00
	Transport Services, Inc.	Contingent					
	10499 Royalton Road North Royalton, OH 44133	Unliquidated					
	Date(s) debt was incurred 2019	Disputed					
Last 4 digits of account number		Basis for the claim:	Judgr	nen	nt; breach of contract-trail	er lease	<u>s</u>
	Late 4 digito of doctorin names	Is the claim subject to	offset?	<b>I</b>	No  Yes		
3.7	Nonpriority creditor's name and mailing address	As of the petition fili	ng date,	, the	claim is: Check all that apply.		\$2,500.00
	Verizon	☐ Contingent			_		. ,
	1095 Avenue of the Americas	□ Unliquidated					
	New York, NY 10036	☐ Disputed					
	Date(s) debt was incurred 2019	Basis for the claim: Account					
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes					
Part 3	List Others to Be Notified About Unsecured Cl		<b>2</b> . Exam	nples	of entities that may be listed are co	llection ac	uencies.
	nees of claims listed above, and attorneys for unsecured cred						, ,
If no	others need to be notified for the debts listed in Parts 1 a	ind 2, do not fill out or subr	nit this	page	e. If additional pages are needed,	copy the	next page.
	Name and mailing address				line in Part1 or Part 2 is the editor (if any) listed?		digits of nt number, if
4.1	Gregory Amend, Esq.		10	2 6			
	1375 E. 9th Street Suite 2250		Line _	3.0	-	_	
	Cleveland, OH 44114			lot lis	sted. Explain		
Part 4	Total Amounts of the Priority and Nonpriority	Unsecured Claims					
5. Add	the amounts of priority and nonpriority unsecured claims	·.					
5a. To	tal claims from Part 1		5a.		Total of claim amounts  \$ 0	.00	
	tal claims from Part 2		5b.	+	\$ 3,543,000		
	tal of Parts 1 and 2		5c.		\$ 3,543,00	,	
LII	nes 5a + 5b = 5c.		50.				

Fill in	this information to identify the case:	
	r name Revere Transport, Inc.	
United	I States Bankruptcy Court for the: NORTHERN DISTRICT OF OF	HIO
		<u></u>
Case	number (if known)	☐ Check if this is an amended filing
∩ffi∂	cial Form 206G	
	edule G: Executory Contracts and U	Jnexpired Leases 12/15
	<u>*</u>	opy and attach the additional page, number the entries consecutively.
	oes the debtor have any executory contracts or unexpired leas No. Check this box and file this form with the debtor's other sched Yes. Fill in all of the information below even if the contacts of lease I Form 206A/B).	ules. There is nothing else to report on this form.
2. Lis	t all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.2	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Page 1 of 1

is information to identify the					
ame Revere Transpor	t, Inc.			_	
tates Bankruptcy Court for th	ne: NORTHERN D	ISTRICT OF (	OHIO		
mber (if known)		_			☐ Check if this is an amended filing
	odebtors				12/15
mplete and accurate as po al Page to this page.	ssible. If more spac	ce is needed,	copy the Addition	al Page, numbering th	e entries consecutively. Attach the
heck this box and submit thi	s form to the court w	ith the debtor's	s other schedules.	Nothing else needs to be	e reported on this form.
itors, Schedules D-G. Inclu	ide all guarantors an	d co-obligors.	In Column 2, identi	fy the creditor to whom t	the debt is owed and each schedule parately in Column 2.
Name	Mailing Address			Name	Check all schedules that apply:
	Street			-	□ D □ E/F □ G
	City	State	Zip Code	-	
	Street				□ D □ E/F □ G
	City	State	Zip Code	-	
	Street			_	□ D □ E/F □ G
	City	State	Zip Code	-	
	Street				□ D □ E/F □ G
	City	State	Zip Code	_	
	tates Bankruptcy Court for the mber (if known)  CAL FORM 206H  CAL GOOD TO	tates Bankruptcy Court for the: NORTHERN Dember (if known)  Cal Form 206H  dule H: Your Codebtors  Implete and accurate as possible. If more space all Page to this page.  To you have any codebtors?  Theck this box and submit this form to the court we column 1, list as codebtors all of the people or itors, Schedules D-G. Include all guarantors an hich the creditor is listed. If the codebtor is liable Column 1: Codebtor    Name	tates Bankruptcy Court for the: NORTHERN DISTRICT OF Comber (if known)  All Form 206H dule H: Your Codebtors  Implete and accurate as possible. If more space is needed, all Page to this page.  In you have any codebtors?  In heck this box and submit this form to the court with the debtor below the people or entities who itors, Schedules D-G. Include all guarantors and co-obligors. Include all guarantors	tates Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO    Indicate   March   Morth   Morth	tates Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO  mber (if known)  al Form 206H dule H: Your Codebtors  mplete and accurate as possible. If more space is needed, copy the Additional Page, numbering the al Page to this page.  by you have any codebtors?  heck this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be plumn 1, list as codebtors all of the people or entities who are also liable for any debts listed by the itors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom hich the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor se Column 1: Codebtor  Mame  Mailing Address  Name  Street  City State Zip Code  Street  City State Zip Code  Street  City State Zip Code

Official Form 206H Schedule H: Your Codebtors Page 1 of 1

F	II in this information to identify the case:				
D	ebtor name Revere Transport, Inc.			_	
U	nited States Bankruptcy Court for the: NORTHERN DISTF	RICT OF OHIO			
C	ase number (if known)			_   _	Check if this is an amended filing
S	official Form 207 tatement of Financial Affairs for No				04/22
	e debtor must answer every question. If more space is r ite the debtor's name and case number (if known).	ieeded, attach a	separate sneet to this form	. On the top of	any additional pages,
P	art 1: Income				
1.	Gross revenue from business				
	☐ None.				
	Identify the beginning and ending dates of the debto which may be a calendar year	r's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
	For the fiscal year:		☐ Operating a business		\$40,000.00
	From 1/01/2020 to 12/31/2020		Other accounts re	ceivables	
2.	Non-business revenue Include revenue regardless of whether that revenue is taxa and royalties. List each source and the gross revenue for e  None.			n line 1.	Gross revenue from each source (before deductions and
					exclusions)
	Certain payments or transfers to creditors within 90 da List payments or transfers-including expense reimburseme filing this case unless the aggregate value of all property tra and every 3 years after that with respect to cases filed on co	ys before filing tentsto any credit	or, other than regular employ creditor is less than \$7,575. (1		
	Creditor's Name and Address	Dates	Total amount of value	Reasons fo	r payment or transfer at apply
4.	Payments or other transfers of property made within 1 List payments or transfers, including expense reimburseme or cosigned by an insider unless the aggregate value of all may be adjusted on 4/01/25 and every 3 years after that wi listed in line 3. <i>Insiders</i> include officers, directors, and anyodebtor and their relatives; affiliates of the debtor and inside	ents, made within property transferi th respect to case one in control of a	1 year before filing this case of the ded to or for the benefit of the set filed on or after the date of corporate debtor and their re	ny insider on debts owed t insider is less th adjustment.) Do atives; general	o an insider or guaranteed an \$7,575. (This amount not include any payments partners of a partnership
		Data	T-(-)	D	
	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons fo	r payment or transfer

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5. Repossessions, foreclosures, and returns

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Debtoi	Revere Transport, Inc.		Case number	er (if known)		
	t all property of the debtor that was obtopreclosure sale, transferred by a deed i					ed by a creditor, sold at
	None	,		,		
	Creditor's name and address	Describe of the Proper	rty	Date		Value of property
		·	•			,
	t any creditor, including a bank or finan the debtor without permission or refuse					
	None					
C	Creditor's name and address	Description of the acti	on creditor took	Date a	ction was	Amount
Part 3	Legal Actions or Assignments					
List	gal actions, administrative proceedir t the legal actions, proceedings, investi any capacity—within 1 year before filing	igations, arbitrations, mediations				debtor was involved
	None.					
	Case title Case number	Nature of case	Court or agency's name	e and	Status of ca	ase
7	7.1. Transport Services, Inc. v. Revere Transport, Inc. CV 20934099	Breach of Contract	Cuyahoga County Common Pleas 1200 Ontario St Cleveland, OH 44113		■ Pending □ On appe	eal
List rec	signments and receivership t any property in the hands of an assign eiver, custodian, or other court-appoint None			ling this case	e and any pro	perty in the hands of a
Part 4	Certain Gifts and Charitable Cor	ntributions				
9. <b>Lis</b>	st all gifts or charitable contributions	the debtor gave to a recipien	t within 2 years before fili	ng this case	unless the	aggregate value of
	None					
	Recipient's name and address	Description of the gifts	s or contributions	Dates gi	ven	Value
Part 5	Certain Losses					
	losses from fire, theft, or other casu	ualty within 1 year before filing	n this case.			
	None	,	<b></b>			
	Description of the property lost and	Amount of payments r	received for the loss	Dates of	loss	Value of property
	now the loss occurred	If you have received payme	ents to cover the loss, for government compensation, or	Dates of	1000	lost
		List unpaid claims on Offici A/B: Assets – Real and Pel				

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 2

11. Payments related to bankruptcy Official Form 207

Debtor	Revere Transport, Inc.	Case number	er (if known)	
of thi		of property made by the debtor or person acting on being attorneys, that the debtor consulted about debt consulted		
<b></b>	None.			
	Who was paid or who received the transfer? Address	If not money, describe any property transferre	ed Dates	Total amount or value
11.	1. Morris H. Laatsch 209 South Main Street Third Floor Akron, OH 44308	money; funds paid by corporate shareholders	5/4/23	\$2,838.00
	Email or website address			
	Who made the payment, if not deb	ntor?		
	who made the payment, it not des			
List a to a s Do no	self-settled trust or similar device. ot include transfers already listed on this s	de by the debtor or a person acting on behalf of the deb	otor within 10 years	s before the filing of this case
	None.			
Na	me of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
List a 2 yea both	ars before the filing of this case to another	ent by sale, trade, or any other means made by the debtor of person, other than property transferred in the ordinary security. Do not include gifts or transfers previously lister	course of busines	s or financial affairs. Include
	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Part 7:	Previous Locations			
	ious addresses all previous addresses used by the debtor	within 3 years before filing this case and the dates the	addresses were us	sed.
<b>=</b> [	Does not apply			
	Address		Dates of occi	upancy
Part 8:	Health Care Bankruptcies			
Is the	th Care bankruptcies e debtor primarily engaged in offering serv gnosing or treating injury, deformity, or dis viding any surgical, psychiatric, drug treat	sease, or		
	No. Go to Part 9.			
	Yes. Fill in the information below.			
	Facility name and address	Nature of the business operation, including type the debtor provides	e of services	If debtor provides meals and housing, number of patients in debtor's care

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Official Form 207

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Debtor	ebtor Revere Transport, Inc.		Case	Case number (if known)			
Part 9:	Personally Identifiable Information						
16. <b>Do</b> e	es the debtor collect and retain personall	y identifiable informatio	n of customers?				
	140.	collected and retained.					
	hin 6 years before filing this case, have a fit-sharing plan made available by the de			nts in any ERISA, 401(k), 403(	b), or other pension or		
	No. Go to Part 10. Yes. Does the debtor serve as plan admi	nistrator?					
Part 10	O: Certain Financial Accounts, Safe Dep	oosit Boxes, and Storag	e Units				
Witl mov Incl coo	sed financial accounts nin 1 year before filing this case, were any fi /ed, or transferred? ude checking, savings, money market, or ot peratives, associations, and other financial i	her financial accounts; ce					
	Financial Institution name and Address	Last 4 digits of account number	Type of account of instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer		
	e deposit boxes any safe deposit box or other depository for e.	r securities, cash, or other	valuables the debto	r now has or did have within 1 y	ear before filing this		
-	None						
D	epository institution name and address	Names of anyone access to it Address	e with Des	scription of the contents	Does debtor still have it?		
List	-premises storage any property kept in storage units or warehold the debtor does business.	ouses within 1 year before	e filing this case. Do	not include facilities that are in a	a part of a building in		
	None						
F	acility name and address	Names of anyone access to it	e with Des	scription of the contents	Does debtor still have it?		
Part 1	1: Property the Debtor Holds or Control	s That the Debtor Does	Not Own				
List	perty held for another any property that the debtor holds or contro list leased or rented property.	ols that another entity own	s. Include any prope	rty borrowed from, being stored	for, or held in trust. Do		
<b>=</b> 1	None						
Part 12	2: Details About Environment Information	on					
	purpose of Part 12, the following definitions		oncerns pollution, co	ntamination, or hazardous mate	erial, regardless of the		

Official Form 207

medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

DE	sproi Ke	evere Transport, Inc.	(	Jase number (if known)	
		us material means anything that an harmful substance.	environmental law defines as hazardous or	toxic, or describes as a pollutant, con-	aminant, or a
Re	port all no	tices, releases, and proceedings	known, regardless of when they occurre	d.	
22.	Has the	debtor been a party in any judici	al or administrative proceeding under any	y environmental law? Include settlem	ents and orders.
	■ No.				
	☐ Yes	. Provide details below.			
	Case tit		Court or agency name and address	Nature of the case	Status of case
23.		governmental unit otherwise noti ental law?	fied the debtor that the debtor may be lial	ble or potentially liable under or in v	riolation of an
	■ No.				
	☐ Yes	. Provide details below.			
	Site na	me and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.	Has the d	ebtor notified any governmental	unit of any release of hazardous material	?	
	■ No.				
	☐ Yes	. Provide details below.			
	Site na	me and address	Governmental unit name and address	Environmental law, if known	Date of notice
Pa	rt 13: De	etails About the Debtor's Busines	ss or Connections to Any Business		
25.	List any b	sinesses in which the debtor has usiness for which the debtor was an is information even if already listed	n owner, partner, member, or otherwise a pe	rson in control within 6 years before fil	ing this case.
	■ None				
	Business	name address	Describe the nature of the business	Employer Identification number Do not include Social Security number	
				Dates business existed	
26.		•	ho maintained the debtor's books and record	ls within 2 years before filing this case	
	Name a	nd address			e of service m-To
	26a.1.	Capital Business Resource 3562 Ridge Park Drive Suite B Akron, OH 44333	es, Inc.	FIG	10
		7			
	26b. List a within	all firms or individuals who have aud a 2 years before filing this case.	dited, compiled, or reviewed debtor's books of	of account and records or prepared a f	inancial statement
	■ N	one			
	26c. List a	ıll firms or individuals who were in p	possession of the debtor's books of account a	and records when this case is filed.	
	□N	one			
	Name and address  If any books of account and records are unavailable, explain why				

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Name a	and address			<ul> <li>books of account and ailable, explain why</li> </ul>	records are
26c.1.	Capital Business Rreso 3562 Ridge Park Drive Suite B	ources, Inc.			
	Akron, OH 44333				
state	ement within 2 years before fili	rs, and other parties, including mer ng this case.	cantile and trade agenc	ies, to whom the debtor	issued a financial
■ N	lone				
Name a	and address				
_ ′	inventories of the debtor's pro	perty been taken within 2 years be	fore filing this case?		
■ No □ Ye:	s. Give the details about the tw	o most recent inventories.			
	Name of the person who sup nventory	ervised the taking of the	Date of inventory	The dollar amount ar	nd basis (cost, market, ch inventory
	debtor's officers, directors, n I of the debtor at the time of	nanaging members, general parti the filing of this case.	ners, members in cont	rol, controlling shareh	olders, or other people
Name		Address	Position interest	n and nature of any	% of interest, if any
Andre	w Fox	7991 Pine Ridge Street, NW North Canton, OH 44720		Financial Officer	33.3%
Name		Address	Position	n and nature of any	% of interest, if any
Mark (	Cironi	375 Beechnut Hill Drive Akron, OH 44333		nformation Officer	33.3%
Name		Address	Position	n and nature of any	% of interest, if
Thoma	as Lerich	3482 Aegean Drive Akron, OH 44333		Marketing Officer	33.4%
control o		case, did the debtor have officers s in control of the debtor who no			rtners, members in
Within 1 y loans, cre		als credited or given to insiders the debtor provide an insider with with said options exercised?	value in any form, includ	ling salary, other compe	nsation, draws, bonuses,
■ No	s. Identify below.				
١	Name and address of recipie	Amount of money or de property	scription and value of	Dates	Reason for providing the value
. Within 6	years before filing this case,	has the debtor been a member of	of any consolidated gr	oup for tax purposes?	
■ No					
■ No					
_	s. Identify below.	Statement of Financial Affairs for Non			page (

Case number (if known)

Debtor Revere Transport, Inc.

Debtor Revere Transport, Inc.		Case number (if known)
·		
Name of the parent corporation		Employer Identification number of the parent corporation
32. Within 6 years before filing this case, has the debto	r as an employer been respons	ible for contributing to a pension fund?
<ul><li>■ No</li><li>□ Yes. Identify below.</li></ul>		
Name of the pension fund		Employer Identification number of the pension fund
Part 14: Signature and Declaration		
and correct.	up to \$500,000 or imprisonment for inancial Affairs and any attachment	
I declare under penalty of perjury that the foregoing is	true and correct.	
Executed on May 9, 2023		
/s/ Thomas Lerich	Thomas Lerich	
Signature of individual signing on behalf of the debtor	Printed name	
Position or relationship to debtor Statutory Agent		
Are additional pages to <i>Statement of Financial Affairs f</i> ■ No	or Non-Individuals Filing for Ba	ankruptcy (Official Form 207) attached?
□ Yes		

### United States Bankruptcy Court Northern District of Ohio

In re	Revere Transport, Inc.		Case N	No	
		Debtor(s)	Chapte	<b>7</b>	_
	DISCLOSURE OF CO	OMPENSATION OF ATTO	ORNEY FOR	DEBTOR(S)	
С	Pursuant to 11 U.S.C. § 329(a) and Fed. Bank compensation paid to me within one year before rendered on behalf of the debtor(s) in conte	e the filing of the petition in bankrupt	cy, or agreed to be p	paid to me, for services rendered or to	
	For legal services, I have agreed to accep		\$	2,500.00	
	Prior to the filing of this statement I have			2,500.00	
	Balance Due			0.00	
2. \$	338.00 of the filing fee has been paid.				
3. 1	The source of the compensation paid to me wa	S:			
	☐ Debtor ☐ Other (specify):	Shareholders of Corporate De	btor		
4. Т	The source of compensation to be paid to me i	s:			
	☐ Debtor ☐ Other (specify):	Shareholders of Corporate De	btor		
5. I	■ I have not agreed to share the above-disclo	sed compensation with any other pers	on unless they are n	nembers and associates of my law firm	
5. I a b	I have agreed to share the above-disclosed copy of the agreement, together with a list in return for the above-disclosed fee, I have again. Analysis of the debtor's financial situation, Preparation and filing of any petition, schear Representation of the debtor at the meeting	of the names of the people sharing in greed to render legal service for all asp and rendering advice to the debtor in a dules, statement of affairs and plan wh	the compensation is sects of the bankrupt determining whether tich may be required	attached.  cy case, including: r to file a petition in bankruptcy; ;	
	reaffirmation agreements and a 522(f)(2)(A) for avoidance of lier  By agreement with the debtor(s), the above-dis	closed fee does not include the follow an any dischargeability actions, ju	on and filing of n		
		CERTIFICATION			-
	certify that the foregoing is a complete statemankruptcy proceeding.		for payment to me f	for representation of the debtor(s) in	
	ay 9, 2023	/s/ Morris H. La	aatsch		
M		Morrie H. Loote			
	ate		sch 0010279		
	ate	Signature of Atto Morris H. Laats	rney		
	ate	Signature of Atto Morris H. Laats 209 South Main	rney sch, Esq.		
	ate	Signature of Atto Morris H. Laats 209 South Mair Third Floor	rney sch, Esq. n Street		
	ate	Signature of Atto Morris H. Laats 209 South Main Third Floor Akron, OH 443	rney sch, Esq. n Street	9	
	ate	Signature of Atto Morris H. Laats 209 South Main Third Floor Akron, OH 443	rney sch, Esq. n Street 08 Fax: 330-762-805 rlaw.com	9	

# **United States Bankruptcy Court Northern District of Ohio**

In re	Revere Transport, Inc.		Case No.	
		Debtor(s)	Chapter	7
	VER	RIFICATION OF CREDITOR I	MATRIX	
I, the S	Statutory Agent of the corporation	named as the debtor in this case, hereby verify	that the attache	d list of creditors is true and
correct	to the best of my knowledge.			
Datas	May 0 2023	/s/ Thomas Lerich		
Date:	May 9, 2023	Thomas Lerich/Statutory Agen	it	
		Signer/Title		

Gregory Amend, Esq. 1375 E. 9th Street Suite 2250 Cleveland, OH 44114

Keep Trucking ELD 55 Hawthorn Street 4th Floor Buffalo, NY 14223

M & A Industries 3057 Long Road Akron, OH 44313

Omnitrac's ELD 5465 S. Procyon Street Las Vegas, NV 89118

Ryder Transportation, Inc. 780 Killian Road Akron, OH 44319

SS Cartage 3057 Long Road Akron, OH 44312

Transport Services, Inc. 10499 Royalton Road North Royalton, OH 44133

Verizon 1095 Avenue of the Americas New York, NY 10036

## United States Bankruptcy Court Northern District of Ohio

in re	Revere Transport, Inc.		Case No.	
		Debtor(s)	Chapter	7
	CORPO	RATE OWNERSHIP STATEME	ENT (RULE 7007.1)	
recusa a (are)	al, the undersigned counsel for _ corporation(s), other than the d	ey Procedure 7007.1 and to enable to Revere Transport, Inc. in the above ebtor or a governmental unit, that derests, or states that there are no en	re captioned action, colirectly or indirectly or	ertifies that the following is own(s) 10% or more of any
7991	ew Fox PIne Ridge Street, NW Canton, OH 44720			
375 B	Cironi eechnut Hill Drive 1, OH 44333			
3482	as Lerich Aegean Drive n, OH 44333			
□ Noi	ne [ <i>Check if applicable</i> ]			
May s	9, 2023	/s/ Morris H. Laatsch		
Date		Morris H. Laatsch 0010279 Signature of Attorney or Counsel for Revere Transmorris H. Laatsch, Esq. 209 South Main Street Third Floor	Litigant	
		Akron, OH 44308 330-762-7477 Fax:330-762- jwander@kzdylaw.com	8059	